



JHA Agiletics Escrow System™

Increase revenue and efficiencies,
gain a competitive edge with
deposit escrow management.

jack henry
& ASSOCIATES INC.®

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With JHA Agiletics Escrow System (JHA AES), you can satisfy a host of unique requirements associated with managing deposit escrow accounts, many of which are not easily accommodated in standard depository systems. This parameter-controlled system enables your personnel to establish the features and controls used to process unlimited types of escrow accounts, in order to simplify operations, increase process accuracy, improve productivity, and enhance your ability to meet compliance requirements.

IT WORKS LIKE THIS ...

Without the intervention of banking personnel, commercial banking customers can open, manage, and close their own escrow accounts for multiple lines of business under different regulatory bodies. Complete escrow account historical information can be selectively viewed based upon search criteria entered by the customer. Instant statements may be retrieved for current and past periods. Customers can also extract their escrow data for further analysis.

With JHA AES, you gain support for a virtually unlimited number of products based on your unique market and customer needs, facilitating new customer acquisition and customer retention. You can also provide additional services to existing borrowing and depository customers that will strengthen banking relationships and attract new business.

FEATURES

JHA Agiletics Escrow System is **core-agnostic** and enables you to...

- Meet escrow servicing requirements, such as special regulatory, conditional interest accrual and payment options, accounting, transaction operations, and reporting
- Create new types of escrow accounts quickly, with no programming
- Gain the ability to service a wide variety of customers with competitive specialized escrow management requirements
- Reduce operating costs of account opening, allocating deposits, and servicing time related to escrow management
- Efficiently service new market segments and large account volumes

WHAT IT DOES:

- Increases marketplace competitiveness
- Increases stable low-cost deposits from diverse sources
- Increases revenue
- Improves efficiency
- Decreases escrow servicing operating costs
- Hosted in the Jack Henry private cloud, a state-of-the-art secure data center

WHAT IT DOES FOR YOU:

Using JHA AES, you gain comprehensive features to efficiently process a wide variety of escrow accounts, including, but not limited to:

- Landlord/tenant
- Attorney/trust (IOLTA and IOLA)
- Real estate (IORETA)
- Title company
- Developer
- Surrogate
- Resident care
- 1031 Exchange
- Pre-needs deposits (funeral services)
- Municipalities/government funds