



JHA Agiletics Escrow System™

Serve unlimited business lines and markets using limitless, menu-defined products tailored to your specific needs.

JHA Agiletics Escrow System™

Simplify operations and increase productivity in processing unlimited types of escrow accounts.

With JHA Agiletics Escrow System (JHA AES), you can satisfy a host of unique requirements associated with managing escrow accounts, many of which are not easily accommodated in standard depository systems. This parameter-controlled system enables your personnel to establish the features and controls used to process unlimited types of escrow accounts, in order to simplify operations, increase process accuracy, improve productivity, and enhance your ability to meet compliance requirements.

IT WORKS LIKE THIS ...

Without the intervention of banking personnel, commercial banking customers can open, manage, and close their own escrow accounts for multiple lines of business under different regulatory bodies. Complete escrow account historical information can be selectively viewed based upon search criteria entered by the customer. Instant statements may be retrieved for current and past periods. Banking personnel can extract their clients' escrow data and view it in spreadsheets as well as in customizable formatted reports.

With JHA AES, you gain support for a virtually unlimited number of products based on your unique market and customer needs, facilitating new customer acquisition and customer retention. You can also provide additional services to existing borrowing and depository customers that will strengthen banking relationships and attract new business.

FEATURES

JHA Agiletics Escrow System enables you to...

- Meet escrow servicing requirements, such as special regulatory, conditional interest accrual and payment options, accounting, transaction operations, and reporting
- Create new types of escrow accounts quickly, with no programming
- Gain the ability to service a wide variety of customers with competitive specialized escrow management requirements.
- Reduce operating costs of account opening, allocating deposits, and servicing time related to escrow management
- Efficiently service new market segments and large account volumes

WHAT IT DOES:

- Increases stable low-cost deposits from diverse sources
- Increases potential new customer growth
- Generates cross-selling opportunities
- Decreases escrow servicing operating costs
- Increases competitiveness

WHAT IT DOES FOR YOU:

Using JHA AES, you gain comprehensive features to efficiently process a wide variety of escrow accounts, including, but not limited to:

- Landlord/tenant
- Attorney/trust (IOLTAs)
- Real estate (IORETAs)
- Title company
- Developer
- Surrogate
- Resident care
- 1031 Exchange
- Pre-needs deposits (funeral services)