



OFX Gateway™

Interactive Internet Banking Solution for PC-Based Financial Management Systems

Many of your customers use PC-based financial management systems like QuickBooks® or Quicken®. Open the lines of communication between these systems and your customers' account information with OFX Gateway. This solution enables you to provide a value-added, high-demand financial management service for your customers while increasing fee income for your bank.

Give Your Customers an Alternative Way to Manage Their Money

BUSINESS VALUE

- Make Money

COMPATIBILITY

- SilverLake System®
- CIF 20/20®
- Core Director®

HOW IT WORKS ...

Jack Henry Banking's OFX Gateway services retail and commercial customers who use PC-based financial management solutions. It offers customers the capability to securely access the bank's host computer, interact with their accounts online using two-way communication, and download or upload account and financial information directly to their financial management systems.

OFX Gateway enables banks to give customers greater convenience and additional control over their finances by bridging consumer financial management solutions with bank-held account information. This interactive banking solution supports QuickBooks and Quicken products and uses industry-certified Open Financial Exchange (OFX) standards and protocols.

OFFER CUSTOMERS FREEDOM AND CONTROL ...

OFX Gateway enables banks to expand their electronic offerings with a value-added, high-demand financial management service. The ability to support both retail and commercial customers with immediate access to current financial information also increases customer self-sufficiency, establishes a new customer communication channel, and generates new fee income opportunities based on information access and usage.

GIVE CUSTOMERS MULTIPLE OPTIONS ...

In addition to OFX Gateway, the NetTeller Online Banking™ system provides traditional online banking capabilities like near-real-time account transactions and information. Customers can choose to either use their own PC-based financial management solutions via OFX Gateway, or take advantage of NetTeller® Online Banking™. OFX Gateway offers optimal flexibility through integration with Jack Henry Banking's SilverLake System, CIF 20/20, and Core Director solutions.

OFX Gateway encourages convenience-driven retail and commercial customers to access their accounts 24/7, and to initiate transactions and conduct self-directed research.

WHAT IT DOES:

- Enables customers who use PC-based financial management systems to securely access their bank's host computer and interact with their accounts online using two-way communication to download or upload financial information directly to their financial management solutions.
- Supports the leading PC-based financial management solutions including QuickBooks and Quicken products.
- Uses industry-certified Open Financial Exchange (OFX) standards and protocols.
- Provides full integration with Jack Henry Banking's core processing solutions.

WHAT IT DOES FOR YOU:

- Enables banks to expand their electronic offerings with a value-added, high-demand financial management service.
- Supports both retail and commercial customers with immediate access to current financial information.
- Increases customer self-sufficiency.
- Establishes a new customer communication channel.
- Generates new fee income opportunities based on information access and usage.
- Enhances customer loyalty and service.
- Increases customer convenience and control over accounts and financial management.
- Supports distinct customer preferences with either interactive financial management or traditional Internet banking.